Focusing on the future - looking ahead 25 years and beyond

The Hampshire Partnership 18 July, 2017







Our 25 Year Vision

- We are taking a fresh look at our future direction and priorities to ensure they reflect the needs of our customers, communities, the environment and creating a shared vision for our region.
- We are looking ahead, 25 years and beyond, so the decisions we make now are the right ones for the future.
- Our challenge as a business is to break this down into 5-year deliverable funded through the price review process.





Let's Talk Water - starting the conversation

- We've launched a major campaign Let's Talk Water to support the development of a shared long-term vision for the region and our 2020-25 Business Plan.
- We are widening the debate to help us define our future priorities and plan how we deliver our services now and over the longer term.
- Closing date for this consultation phase was 30 June although we are keen to hear your views throughout the business planning process



What customers and stakeholders have told us so far

- A reliable, safe drinking water supply and an effective wastewater service should be a given.
- Customers want us to protect the environment, while stakeholders feel we should have more of a leadership role.
- Would like more support, advice and guidance to save water and reduce blockages.
- Would like us to plan for the long-term and consider the needs of future generations.
- Think we should work in partnership with customers and stakeholders.
- Feel we should support customers in vulnerable circumstances.
- Expect us to resolve problems quickly.





southernwater.co.uk/haveyoursay





Challenges and opportunities





Asset age







Technology



Resilience



Political landscape



New markets



Population growth



Retail competition





Protecting the environment



What do the next 25 years hold?

- Adoption of technology is accelerating in all aspects of our life.
- Future availability of water increasingly relevant as populations grow.
- Climate change rising temperatures, more intense weather events.
- We expect over 180,000 new homes to be built in the south east over the next 25 years.
- More communities wanting to take control of their energy needs and move away from a centralised system.
- Skills shortages STEM.
- Already seeing changes to the businesses that make up the south east region.

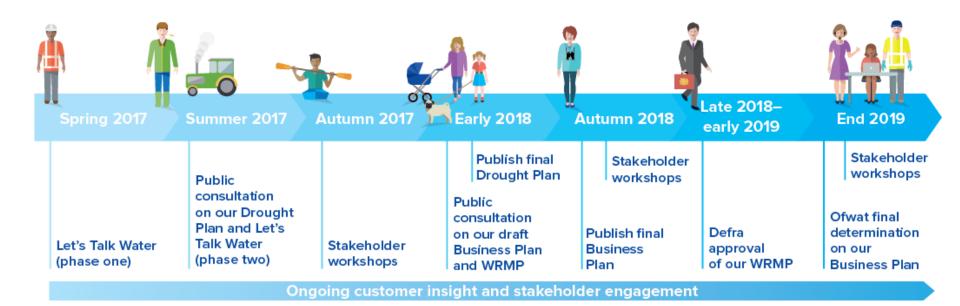








What happens next..





Working in partnership with customers, communities and stakeholders – panel feedback

- Better use of metering to inform customers of their consumption to help drive behaviour change.
- Work with communities to increase their understanding of water use and the water cycle.
- Join up with other agencies to find ways to bring about behaviour change.
- More pilot projects, eg Cheriton Water Efficiency, at community level.
- Partnership relationship with customers, rather than company/client.
- Needs to work at different scales small projects that can be scaled up.





Growth and strategic long-term planning – panel feedback

- New reservoirs, integrated catchment management and new SUDs as part of new development to integrate wildlife and recreation opportunities.
- New developments should consider rainwater harvesting for grey water.
- Creation of localised grey water supplies in new developments to reduce freshwater consumption.
- Consider how to sustainably cope with growth longer-term discussions at government level.





Opportunities to Innovate



Long-term challenges

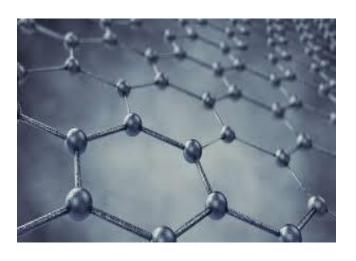


- The South East of England will see some of the greatest challenges in the UK over the next 25 to 50 years
- External challenges will arise from:
 - Climate change
 - Economic Growth
 - Resilience
 - Environmental
 - Energy
- Further challenges to keep bills down



Providing a constant supply of high-quality water





- Manage and co-ordinate everyone who uses water – agriculture, water companies, energy companies and other businesses.
- Trial new technology and harness green energy to build sustainable desalination plants to treat seawater for drinking water.
- Exploit advances in hydropower to capture the energy created by the millions of litres of water and wastewater which flow through our network every day.



Reliably removing wastewater



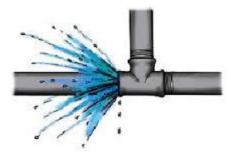


- Take the lead on flood protection and co-ordinate new sources of funding to support this.
- Harness smart sensors, across our entire wastewater network so we can find and fix blockages as they happen and prevent flooding and pollution.





Reducing water wastage







- Reduce leakage by pioneering the development and use of new pipe materials.
- Build smaller, community-based water supply works so drinking water travels shorter distances and is less likely to be lost through leaks.
- Achieve one of the lowest levels of personal water use in the UK through reward schemes and tariffs, water-saving devices.



Protecting the natural environment





- Produce renewable energy across our entire network to power our own operations
 - Feed into the National Grid
 - Support community energy initiatives
- Bring all 83 bathing waters along our coastline up to the 'excellent' standard.
- Trials of new filter technology to transform the way we clean and transport wastewater.



Investing for future generations





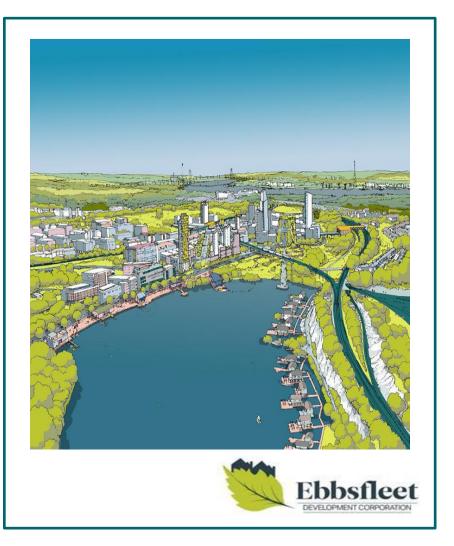


- Creation of new integrated water, wastewater and energy networks for new housing and towns in the South East.
- Development of water re-use schemes to guarantee resilience in water supplies.
- Develop local community-based water and energy facilities



Ebbsfleet Garden City

Developing an integrated and multi-benefit water system for the future



Current position

- Proposed new town of 15,000 houses,
 750,000 m2 of commercial floor space
- Theme Park / Leisure Resort up to 15m visitors a year

Future opportunities

- Multi-beneficial sustainable surface water solutions (e.g. power generation/transport routes)
- Dual water supply to homes (drinking water / grey water)
- Co-digestion with food waste from Theme Park
- Green energy production
- Grey water/water reuse
- 'Poo' buses



For more information, visit:

southernwater.co.uk/planning-for-the-future

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